

## Agriculture/Farming/Food Manufacturing

### CRITICAL ISSUES:

Cybersecurity  
Budget/Funding  
Political Unrest/Activism  
Technology Integration and Management  
Supply Chain  
Asset Protection/Theft  
Regulatory Compliance

### BUDGET VS. 2013:

Increased	43%
Decreased	57%

### SECURITY REPORTS TO:

Human Resources	50%
Chief Risk or Legal Officer/ Risk/Legal/General Counsel	33%
COO/Operations	17%

### GEOGRAPHIC RESPONSIBILITY:

Africa	83%
Asia	83%
North America	83%
Australia	67%
Europe	67%
South America	67%

### ORGANIZATIONAL RESPONSIBILITIES:

Brand Protection/Intellectual Property/ Product Protection/Counterfeiting/Fraud Protection	100%	Security Technology and Integration	83%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	33%
Investigations	100%	Terrorism	83%	Drug and Alcohol Testing	33%
Political Unrest	100%	Global Security Operations Center Management	67%	Emerging/Frontier Market Expansion	33%
Workplace Violence	100%	Weather/Natural Disasters	67%	Regulatory Compliance	33%
Workforce/Executive/Personnel Protection/Travel Support	100%	Business Expansion Support	50%	Supply Chain	33%
Contract Management (Guards, Technology Integrators, Contract Employees)	83%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	50%	Fire	17%
Employee Travel/Kidnapping & Ransom	83%	Loss Prevention/Asset Protection	50%		
Physical/Assets/Facilities (Proprietary Property Not for Resale)	83%	Risk Management Planning	50%		

## Business Services/Consulting

### CRITICAL ISSUES:

Cybersecurity  
Political Unrest/Activism  
Terrorism  
Technology Integration and Management  
Regulatory Compliance  
Supporting Business Growth

### BUDGET VS. 2013:

Increased	56%
Stayed the Same	33%
Decreased	11%

### SECURITY REPORTS TO:

Chief Risk or Legal Officer/Risk/Legal/ General Counsel	33%
CEO/President/Executive Director	23%
CFO/Finance	22%
CIO/Information Technology	22%

### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Asia	67%
Europe	67%
South America	67%
Africa	56%
Australia	56%

### ORGANIZATIONAL RESPONSIBILITIES:

Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	89%	Brand Protection/Intellectual Property/ Product Protection/Counterfeiting/Fraud Protection	67%	Emerging/Frontier Market Expansion	44%
Investigations	89%	Business Expansion Support	67%	Regulatory Compliance	44%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	89%	Global Security Operations Center Management	67%	Fire	33%
Security Technology & Integration	89%	International Workforce Protection and Support	67%	Political Unrest	33%
Contract Management (Guards, Technology Integrators, Contract Employees)	78%	Terrorism/Bomb Threats	67%	Drug and Alcohol Testing	22%
Cyber/Information Technology	78%	Workforce/Executive/Personnel Protection/Travel Support	67%	Loss Prevention/ Asset Protection of Goods for Resale	22%
Risk Management Planning	78%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	56%	Insurance	11%
Workplace Violence Prevention/ Active Shooter Prevention	78%	Weather/Natural Disasters	56%	Supply Chain/Product Diversion/Logistics/ Distribution	11%

# Construction/Real Estate Development



### CRITICAL ISSUES:

Enterprise Resilience  
Major Incidents  
Technology Integration and Management  
Affordable Care Act

#### BUDGET VS. 2013:

Increased	100%
-----------	------

#### SECURITY REPORTS TO:

COO/Operations	100%
----------------	------

#### GEOGRAPHIC RESPONSIBILITY:

North America	100%
---------------	------

#### ORGANIZATIONAL RESPONSIBILITIES:

Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	100%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%
Investigations	100%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%
Security Technology & Integration	100%
Terrorism/Bomb Threats	100%
Weather/Natural Disasters	100%
Workplace Violence Prevention/Active Shooter Prevention	100%

# Diversified

### CRITICAL ISSUES:

Enterprise Resilience  
Political Unrest/Activism  
Workplace Violence  
Cybersecurity  
Budget/Funding

#### BUDGET VS. 2013:

Increased	67%
Decreased	33%

#### SECURITY REPORTS TO:

CAO/Administration	67%
CEO/President/Executive Director	33%

#### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Europe	67%
Asia	33%

#### ORGANIZATIONAL RESPONSIBILITIES:

Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	100%	Loss Prevention/Asset Protection of Goods for Resale	100%	Workplace Violence Prevention/Active Shooter Prevention	100%
Business Expansion Support	100%	Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%	Workforce/Executive/Personnel Protection/Travel Support	100%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	100%	Regulatory Compliance	100%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	67%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%	Risk Management Planning	100%	Fire	67%
Cyber/Information Technology	100%	Security Technology & Integration	100%	Political Unrest	67%
Global Security Operations Center Management	100%	Supply Chain/Product Diversion/Logistics/Distribution	100%	Drug and Alcohol Testing	33%
International Workforce Protection and Support	100%	Terrorism/Bomb Threats	100%	Emerging/Frontier Market Expansion	33%
Investigations	100%	Weather/Natural Disasters	100%	Insurance	33%

Some charts may not equal 100% due to rounding.

## Education (K-12)

### CRITICAL ISSUES:

Cybersecurity  
Staffing and Training  
Asset Protection/Theft  
Active Shooter  
Budget/Funding

#### SECTOR SPECIFIC METRICS:

Security Budget/K-12 Student	\$1.70
------------------------------	--------

#### BUDGET VS. 2013:

Increased	36%
Stayed the Same	55%
Decreased	9%

#### SECURITY REPORTS TO:

COO/Operations	45%
Board or Board Committee	9%
CFO/Finance	9%
Facilities	9%
GM/Business Unit	9%
Other	19%

#### GEOGRAPHIC RESPONSIBILITY:

North America	100%
---------------	------

#### ORGANIZATIONAL RESPONSIBILITIES:

Investigations	100%	Loss Prevention/ Asset Protection of Goods for Resale	73%	Drug and Alcohol Testing	36%
Terrorism/Bomb Threats	100%	Physical/Assets/Facilities (Proprietary Property Not for Resale)	73%	Brand Protection/Intellectual Property/ Product Protection/Counterfeiting/Fraud Protection	27%
Workplace Violence Prevention/Active Shooter Prevention	100%	Security Technology & Integration	73%	Global Security Operations Center Management	18%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	91%	Workforce/Executive/Personnel Protection/ Travel Support	73%	Supply Chain/Product Diversion/ Logistics/Distribution	18%
Weather/Natural Disasters	91%	Regulatory Compliance	64%	Emerging/Frontier Market Expansion	9%
Fire	82%	Contract Management (Guards, Technology Integrators, Contract Employees)	55%	Insurance	9%
Risk Management Planning	82%	Cyber/Information Technology	45%		
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	73%	Political Unrest	45%		

## Education (University)

### CRITICAL ISSUES:

Budget/Funding  
Technology Integration and Management  
Workplace Violence  
Sexual Assault  
Active Shooter

#### SECURITY REPORTS TO:

COO/Operations	21%
Facilities	14%
CAO/Administration	7%
CEO/President/Executive Director	7%
CFO/Finance	7%
CIO/Information Technology	7%
Other	37%

#### GEOGRAPHIC RESPONSIBILITY:

North America	71%
Asia	14%
Africa	7%
Australia	7%
Europe	7%
South America	7%

#### BUDGET VS. 2013:

Increased	93%
Stayed the Same	7%

#### ORGANIZATIONAL RESPONSIBILITIES:

Terrorism/Bomb Threats	100%	Regulatory Compliance	79%	Cyber/Information Technology	29%
Weather/Natural Disasters	100%	Contract Management (Guards, Technology Integrators, Contract Employees)	71%	Brand Protection/Intellectual Property/ Product Protection/Counterfeiting/Fraud Protection	21%
Workplace Violence Prevention/ Active Shooter Prevention	100%	Security Technology & Integration	71%	Insurance	21%
Fire	93%	Workforce/Executive/Personnel Protection/ Travel Support	71%	Business Expansion Support	7%
Investigations	93%	Loss Prevention/Asset Protection of Goods for Resale	57%	Emerging/Frontier Market Expansion	7%
Risk Management Planning	86%	Political Unrest	57%	Supply Chain/Product Diversion/Logistics/Distribution	7%
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	79%	Drug and Alcohol Testing	36%	Other	14%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	79%	Global Security Operations Center Management	36%		
Physical/Assets/Facilities (Proprietary Property Not for Resale)	79%	International Workforce Protection and Support	36%		

## Energy and Utilities

### CRITICAL ISSUES:

Cybersecurity  
Budget/Funding  
Supporting Business Growth  
Enterprise Resilience  
Workplace Violence  
Employee Travel/Kidnapping & Ransom

#### BUDGET VS. 2013:

Increased	43%
Decreased	57%

#### SECURITY REPORTS TO:

COO/Operations	43%
Chief Risk or Legal Officer/Risk/Legal/General Counsel	29%
CEO/President/Executive Director	14%
Human Resources	14%

#### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Asia	29%
Australia	29%
Africa	14%
Europe	14%
South America	14%

#### ORGANIZATIONAL RESPONSIBILITIES:

Contract Management (Guards, Technology Integrators, Contract Employees)	100%	Risk Management Planning	86%	Loss Prevention/Asset Protection of Goods for Resale	57%
Investigations	100%	Workplace Violence Prevention/Active Shooter Prevention	86%	Cyber/Information Technology	43%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%	Workforce/Executive/Personnel Protection/Travel Support	86%	Global Security Operations Center Management	43%
Security Technology & Integration	100%	Business Expansion Support	71%	Supply Chain/Product Diversion/Logistics/Distribution	43%
Terrorism/Bomb Threats	100%	Fire	71%	Emerging/Frontier Market Expansion	29%
Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	86%	Weather/Natural Disasters	71%	Political Unrest	29%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	86%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	57%		
Regulatory Compliance	86%	International Workforce Protection and Support	57%		

## Finance/Banking/Insurance

### CRITICAL ISSUES:

Workplace Violence  
Budget/Funding  
Cybersecurity  
Technology Integration and Management  
Regulatory Compliance  
Political Unrest/Activism  
Fraud/IP Theft:  
External, Partner and Insider Threats  
Supporting Business Growth

#### SECURITY REPORTS TO:

CAO/Administration	26%
Facilities	16%
Human Resources	16%
CFO/Finance	11%
Chief Risk or Legal Officer/Risk/Legal/General Counsel	11%
COO/Operations	5%
Other	15%

#### BUDGET VS. 2013:

Increased	53%
Stayed the Same	26%
Decreased	21%

#### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Asia	47%
Europe	42%
South America	32%
Africa	16%
Australia	16%

#### ORGANIZATIONAL RESPONSIBILITIES:

Contract Management (Guards, Technology Integrators, Contract Employees)	100%	Weather/Natural Disasters	84%	Business Expansion Support	63%
Investigations	100%	Global Security Operations Center Management	79%	International Workforce Protection and Support	63%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%	Risk Management Planning	79%	Emerging/Frontier Market Expansion	42%
Terrorism/Bomb Threats	100%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	74%	Loss Prevention/Asset Protection of Goods for Resale	37%
Workplace Violence Prevention/Active Shooter Prevention	100%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	74%	Cyber/Information Technology	21%
Workforce/Executive/Personnel Protection/Travel Support	100%	Political Unrest	74%	Drug and Alcohol Testing	21%
Fire	89%	Regulatory Compliance	74%	Insurance	16%
Security Technology & Integration	89%	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	63%	Supply Chain/Product Diversion/Logistics/Distribution	5%

## Government (Federal, State and Local)

### CRITICAL ISSUES:

Workplace Violence  
Insider Threats  
Technology Integration and Management  
Budget/Funding  
Supporting Business Growth

### BUDGET VS. 2013:

Increased	50%
Stayed the Same	37%
Decreased	13%

### GEOGRAPHIC RESPONSIBILITY:

North America	100%
---------------	------

### SECURITY REPORTS TO:

CAO/Administration	25%
COO/Operations	13%
Facilities	13%
Chief Risk or Legal Officer/Risk/Legal/General Counsel	13%
Other	36%

### ORGANIZATIONAL RESPONSIBILITIES:

Physical/Assets/Facilities (Proprietary Property Not for Resale)	100%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	63%	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	13%
Investigations	88%	Fire	63%	Business Expansion Support	13%
Terrorism/Bomb Threats	88%	Political Unrest	63%	Cyber/Information Technology	13%
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	75%	Loss Prevention/Asset Protection of Goods for Resale	50%	Drug and Alcohol Testing	13%
Contract Management (Guards, Technology Integrators, Contract Employees)	75%	Regulatory Compliance	50%	Insurance	13%
Security Technology & Integration	75%	Risk Management Planning	50%	International Workforce Protection and Support	13%
Weather/Natural Disasters	75%	Workforce/Executive/Personnel Protection/Travel Support	38%	Supply Chain/Product Diversion/Logistics/Distribution	13%
Workplace Violence Prevention/Active Shooter Prevention	75%	Global Security Operations Center Management	25%		

## Healthcare/Hospital/Medical Center

### CRITICAL ISSUES:

Workplace Violence  
Budget/Funding  
Technology Integration and Management  
Active Shooter  
Staffing and Training  
Patient Behavioral Health and Violence  
Asset Protection/Theft

### BUDGET VS. 2013:

Increased	76%
Stayed the Same	14%
Decreased	10%

### GEOGRAPHIC RESPONSIBILITY:

North America	76%
Asia	8%
Europe	3%
South America	3%

### SECURITY REPORTS TO:

COO/Operations	22%
Facilities	19%
CEO/President/Executive Director	14%
Human Resources	11%
CAO/Administration	5%
CFO/Finance	3%
CIO/Information Technology	3%
Other	23%

### SECTOR SPECIFIC METRICS:

Security Budget/Hospital Bed	\$260.71
------------------------------	----------

### ORGANIZATIONAL RESPONSIBILITIES:

Investigations	97%	Regulatory Compliance	78%	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	38%
Terrorism/Bomb Threats	97%	Weather/Natural Disasters	78%	Supply Chain/Product Diversion/Logistics/Distribution	35%
Workplace Violence Prevention/Active Shooter Prevention	97%	Risk Management Planning	76%	Drug and Alcohol Testing	32%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	92%	Contract Management (Guards, Technology Integrators, Contract Employees)	73%	International Workforce Protection and Support	32%
Security Technology & Integration	89%	Fire	73%	Global Security Operations Center Management	30%
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	84%	Workforce/Executive/Personnel Protection/Travel Support	73%	Emerging/Frontier Market Expansion	19%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	84%	Business Expansion Support	46%	Insurance	16%
Loss Prevention/Asset Protection of Goods for Resale	78%	Political Unrest	43%	Cyber/Information Technology	14%

## Hospitality/Casino

### CRITICAL ISSUES:

Staffing and Training  
Budget/Funding  
Enterprise Resilience  
Supporting Business Growth

### SECTOR SPECIFIC METRICS:

Security Budget/Hotel Key **\$1,044.49**

### BUDGET VS. 2013:

Increased	<b>67%</b>
Decreased	<b>33%</b>

### SECURITY REPORTS TO:

GM/Business Unit	<b>67%</b>
COO/Operations	<b>33%</b>

### GEOGRAPHIC RESPONSIBILITY:

North America	<b>100%</b>
---------------	-------------

### ORGANIZATIONAL RESPONSIBILITIES:

Fire	<b>100%</b>	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	<b>67%</b>
Investigations	<b>100%</b>	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	<b>67%</b>
Loss Prevention/Asset Protection of Goods for Resale	<b>100%</b>	Business Expansion Support	<b>67%</b>
Physical/Assets/Facilities (Proprietary Property Not for Resale)	<b>100%</b>	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	<b>67%</b>
Risk Management Planning	<b>100%</b>	Insurance	<b>67%</b>
Terrorism/Bomb Threats	<b>100%</b>	Regulatory Compliance	<b>67%</b>
Weather/Natural Disasters	<b>100%</b>	Contract Management (Guards, Technology Integrators, Contract Employees)	<b>33%</b>
Workplace Violence Prevention/Active Shooter Prevention	<b>100%</b>	Drug and Alcohol Testing	<b>33%</b>
Workforce/Executive/Personnel Protection/Travel Support	<b>100%</b>	Political Unrest	<b>33%</b>

## Industrial/Manufacturing

### CRITICAL ISSUES:

Cybersecurity  
Workplace Violence  
Supporting Business Growth  
Budget/Funding  
Terrorism  
Supply Chain

### SECURITY REPORTS TO:

Human Resources	<b>25%</b>
Chief Risk or Legal Officer/Risk/Legal/General Counsel	<b>25%</b>
CFO/Finance	<b>10%</b>
COO/Operations	<b>5%</b>
Facilities	<b>5%</b>
CIO/Information Technology	<b>5%</b>
Other	<b>25%</b>

### GEOGRAPHIC RESPONSIBILITY:

North America	<b>100%</b>
Europe	<b>85%</b>
Asia	<b>75%</b>
South America	<b>70%</b>
Australia	<b>55%</b>
Africa	<b>30%</b>

### BUDGET VS. 2013:

Increased	<b>48%</b>
Stayed the Same	<b>33%</b>
Decreased	<b>19%</b>

### ORGANIZATIONAL RESPONSIBILITIES:

Investigations	<b>100%</b>	Global Security Operations Center Management	<b>85%</b>	Business Expansion Support	<b>60%</b>
Workplace Violence Prevention/Active Shooter Prevention	<b>100%</b>	Loss Prevention/Asset Protection of Goods for Resale	<b>85%</b>	Supply Chain/Product Diversion/Logistics/Distribution	<b>60%</b>
Workforce/Executive/Personnel Protection/Travel Support	<b>100%</b>	Risk Management Planning	<b>85%</b>	Emerging/Frontier Market Expansion	<b>45%</b>
International Workforce Protection and Support	<b>95%</b>	Security Technology & Integration	<b>80%</b>	Regulatory Compliance	<b>45%</b>
Physical/Assets/Facilities (Proprietary Property Not for Resale)	<b>95%</b>	Weather/Natural Disasters	<b>80%</b>	Fire	<b>40%</b>
Terrorism/Bomb Threats	<b>95%</b>	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	<b>75%</b>	Drug and Alcohol Testing	<b>30%</b>
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	<b>90%</b>	Political Unrest	<b>75%</b>	Cyber/Information Technology	<b>20%</b>
Contract Management (Guards, Technology Integrators, Contract Employees)	<b>85%</b>	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	<b>70%</b>	Insurance	<b>10%</b>

## Information Technology/Communications/Media

### CRITICAL ISSUES:

Workplace Violence  
Employee Travel/Kidnapping & Ransom  
Cybersecurity  
Political Instability

### BUDGET VS. 2013:

Increased	80%
Stayed the Same	10%
Decreased	10%

### SECURITY REPORTS TO:

Chief Risk or Legal Officer/Risk/Legal/General Counsel	40%
Facilities	20%
CAO/Administration	10%
CFO/Finance	10%
Human Resources	10%
Other	10%

### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Asia	90%
Europe	90%
Australia	80%
South America	70%
Africa	60%

### ORGANIZATIONAL RESPONSIBILITIES:

Investigations	100%	Terrorism/Bomb Threats	90%	Regulatory Compliance	60%
Security Technology & Integration	100%	Weather/Natural Disasters	90%	Supply Chain/Product Diversion/Logistics/Distribution	60%
Workplace Violence Prevention/Active Shooter Prevention	100%	Workforce/Executive/Personnel Protection/Travel Support	90%	Loss Prevention/Asset Protection of Goods for Resale	50%
Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	90%	Business Expansion Support	80%	Cyber/Information Technology	40%
Contract Management (Guards, Technology Integrators, Contract Employees)	90%	Emerging/Frontier Market Expansion	70%	Risk Management Planning	40%
Global Security Operations Center Management	90%	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	60%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	30%
International Workforce Protection and Support	90%	Fire	60%	Drug and Alcohol Testing	20%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	90%	Political Unrest	60%	Insurance	20%

## Ports/Terminals

### CRITICAL ISSUES:

Weather  
TWIC Compliance  
Technology Integration and Management

### BUDGET VS. 2013:

Increased	65%
Stayed the Same	25%
Increased	10%

### SECURITY REPORTS TO:

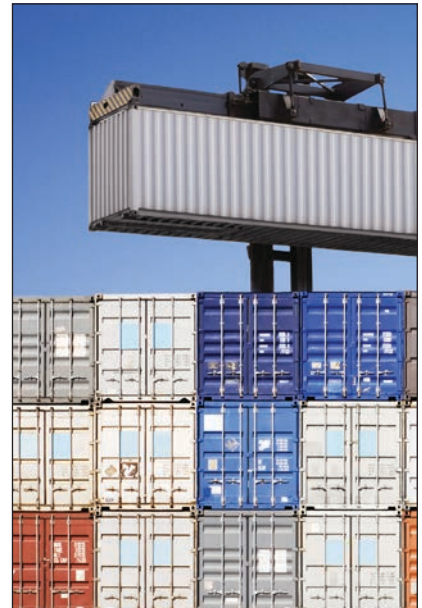
CEO/President/Executive Management	100%
------------------------------------	------

### GEOGRAPHIC RESPONSIBILITY:

North America	100%
---------------	------

### ORGANIZATIONAL RESPONSIBILITIES:

Brand/Product Protection	100%
Business Continuity	100%
Corporate Security	100%
Cyber/Information Technology	100%
Disaster Recovery	100%
Investigations	100%
Physical Security/Facilities	100%
Regulatory Compliance	100%
Supply Chain/Vendor	100%



## Retail (Connected Commerce)

### CRITICAL ISSUES:

Cybersecurity  
Loss Prevention (Retail)  
Organized Retail Crime  
Workplace Violence  
Political Instability

### BUDGET VS. 2013:

Increased	50%
Stayed the Same	17%
Decreased	33%

### SECURITY REPORTS TO:

CFO/Finance	50%
Chief Risk or Legal Officer/Risk/Legal/General Counsel	33%
COO/Operations	17%

### GEOGRAPHIC RESPONSIBILITY:

North America	83%
Europe	42%
Asia	33%
South America	33%
Africa	17%
Australia	17%

### ORGANIZATIONAL RESPONSIBILITIES:

Investigations	100%	Weather/Natural Disasters	83%	Emerging/Frontier Market Expansion	50%
Workplace Violence Prevention/Active Shooter Prevention	100%	Risk Management Planning	75%	Global Security Operations Center Management	50%
Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	92%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	67%	Business Expansion Support	42%
Contract Management (Guards, Technology Integrators, Contract Employees)	92%	Fire	67%	Regulatory Compliance	33%
Loss Prevention/Asset Protection of Goods for Resale	92%	International Workforce Protection and Support	67%	Cyber/Information Technology	17%
Security Technology & Integration	92%	Workforce/Executive/Personnel Protection/Travel Support	67%	Drug and Alcohol Testing	17%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	83%	Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	58%	Insurance	17%
Terrorism/Bomb Threats	83%	Supply Chain/Product Diversion/Logistics/Distribution	58%	Political Unrest	8%

## Spectator Sports (Arenas/Facilities/Teams/Venues)

### CRITICAL ISSUES:

Terrorism  
Fan Violence  
Player Misconduct  
Weather

### BUDGET VS. 2013:

Increased	100%
-----------	------

### GEOGRAPHIC RESPONSIBILITY:

North America	84%
Asia	8%
Europe	8%

### SECURITY REPORTS TO:

Facilities	17%
CAO/Administration	8%
CEO/President/Executive Director	8%
CFO/Finance	8%
COO/Operations	8%
CIO/Information Technology	8%
Chief Risk or Legal Officer/Risk/Legal/General Counsel	8%
Other	35%

### ORGANIZATIONAL RESPONSIBILITIES:

Terrorism/Bomb Threats	100%	Risk Management Planning	83%	International Workforce Protection and Support	42%
Weather/Natural Disasters	100%	Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	75%	Cyber/Information Technology	33%
Workplace Violence Prevention/Active Shooter Prevention	100%	Workforce/Executive/Personnel Protection/Travel Support	75%	Global Security Operations Center Management	33%
Investigations	92%	Contract Management (Guards, Technology Integrators, Contract Employees)	67%	Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	25%
Physical/Assets/Facilities (Proprietary Property Not for Resale)	92%	Loss Prevention/Asset Protection of Goods for Resale	67%	Business Expansion Support	17%
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	83%	Political Unrest	67%	Insurance	17%
Fire	83%	Security Technology & Integration	67%	Emerging/Frontier Market Expansion	8%
Regulatory Compliance	83%	Drug and Alcohol Testing	42%	Supply Chain/Product Diversion/Logistics/Distribution	8%



## Transportation/Logistics/Supply Chain/Distribution/Warehousing

### CRITICAL ISSUES:

- Workplace Violence
- Supply Chain
- Technology Integration and Management
- Maintaining Awareness
- Budget/Funding

### BUDGET VS. 2013:

Increased	75%
Stayed the Same	13%
Decreased	12%

### SECURITY REPORTS TO:

CEO/President/Executive Director	25%
COO/Operations	25%
Chief Risk or Legal Officer/Risk/Legal/ General Counsel	13%
Other	37%

### GEOGRAPHIC RESPONSIBILITY:

North America	100%
Asia	50%
Europe	25%
South America	13%

### ORGANIZATIONAL RESPONSIBILITIES:

Business Resilience (Business Continuity, Emergency Management & Disaster Recovery)	100%	Global Security Operations Center Management	88%	Political Unrest	63%
Contract Management (Guards, Technology Integrators, Contract Employees)	100%	Loss Prevention/Asset Protection of Goods for Resale	88%	Supply Chain/Product Diversion/Logistics/Distribution	63%
Investigations	100%	Physical/Assets/Facilities (Proprietary Property Not for Resale)	88%	Cyber/Information Technology	50%
Terrorism/Bomb Threats	100%	Risk Management Planning	88%	Drug and Alcohol Testing	50%
Workplace Violence Prevention/Active Shooter Prevention	100%	Security Technology & Integration	88%	International Workforce Protection and Support	50%
Be or Become "Customer Facing" (Meet With and Enhance Security for Customers)	88%	Weather/Natural Disasters	88%	Emerging/Frontier Market Expansion	38%
Brand Protection/Intellectual Property/Product Protection/Counterfeiting/Fraud Protection	88%	Workforce/Executive/Personnel Protection/Travel Support	88%	Fire	38%
Business Expansion Support	88%	Regulatory Compliance	75%	Insurance	13%